

July 19, 2005

To: John Szerlag, City Manager

From: John M. Lamerato, Assistant City Manager/Finance & Administration
Brian Murphy, Assistant City Manager/Services
Carol Anderson, Parks and Recreation Director

Subject: Agenda Item - Municipal Credit and Community Credit Agreement

Recommendation

It is recommended that the contract between SMART and the City for 2005-2006 be approved. This agreement states that the City will transfer Municipal Credit funds in the amount of \$76,084 and Community Credit funds in the amount of \$93,916 for a total of \$170,000 to Troy Medi-Go Plus for the operation of transportation service for senior citizens and persons with disabilities. The City will retain \$4,518 in Community Credit funds to purchase discount tickets for SMART Dial-A-Ride.

Background

Municipal credits are state-authorized funds that are divided among every city, township and village in Oakland, Wayne and Macomb Counties on a per capita basis. Community credits are a direct result of the SMART millage that provides opt-in communities with additional funds.

When Dial-A-Ride was restricted to Troy, we were required to give all of these credits to SMART. Now that our Dial-A-Ride service crosses city boundaries into Birmingham and Beverly Hills, we can retain our municipal and community credit dollars and use them to support our community based Troy Medi-Go Plus service and the discount ticket program. This allows dollars previously allocated to Medi-Go Plus from Troy's general fund to be used for other purposes.

Reviewed and approved as to legality

Lori Grigg Bluhm, City Attorney

Prepared by Carla Vaughan, Recreation Supervisor

MUNICIPAL CREDIT and COMMUNITY CREDIT CONTRACT FOR FY - 2006

I LOUISE SCHILLING on behalf of the City of Troy apply to SMART for our Municipal and Community Credits for the period July 1, 2005 to June 30, 2006, and agree that the Municipal and Community Credits Master Agreement, which is incorporated herein by reference, will form part of this agreement. Specific terms, conditions, and budgetary projections are set forth in Exhibits A and B as necessary.

Our community agrees to use the \$76,084.00 in **Municipal Credit** funds available to us as follows:

(1) Transfer of \$ _____ to _____
TRANSFeree COMMUNITY

At the cost of \$ _____

(2) Transportation program operated/administered by the community
(Includes Charters, Van/Bus Program, Taxi Reimbursement)

At the cost of \$ 76,084

(3) Transportation service purchased from SMART
(Includes SMART Tickets/Passes, Shuttle Service, Dial-A-Ride)

At the cost of \$ _____

Total \$ 76,084

Our community agrees to use the \$ 98,497.00 In **Community Credit** funds available to us as follows:

(1) Transfer of \$ _____ To _____
TRANSFeree COMMUNITY

At the cost of \$ _____

(2) Transportation program operated/administered by the community
(Includes Charters, Van/Bus Program, Taxi Reimbursement)

At the cost of \$ 93,916

(3) Transportation service purchased from SMART
(Includes SMART Tickets/Passes, Shuttle Service, Dial-A-Ride)

At the cost of \$ 4,518

(4) Capital Purchases

At the cost of \$

Total \$ 98,497

Capital purchases permitted with Community Credits are subject to applicable state and federal regulations, and SMART procurement guidelines. When advantageous, SMART may make procurements directly. Reimbursement for purchases made by a community requires presentation of proper documentation to support the purchase (i.e. purchase orders, receiving reports, invoices, etc.). Additional Community Credit dollars, available in FY 2003 – FY 2006, inclusive, may be required to serve local employer transportation needs per the coordination requirements set forth in the aforementioned Master Agreement.

Exhibits A and B as completed are attached hereto and made apart hereof.

City of Troy

By: _____

Dated _____

Its: LOUISE SCHILLING, MAYOR

**Suburban Mobility Authority for
Regional Transportation**

Dated _____

By: _____

Dan G. Dirks
General Manager